

	CURRENT YEAR	CHANGE CURRENT YEAR	PREVIOUS YEAR END
BS 1111 SAAB AUTOMOBILE TOOLS AB			
ASSETS			
FIXED ASSETS			
INTANGIBLE ASSETS			
Rental Rights		0	
License Fees		0	
Employee Pension Programs		0	
Software development	0	0	0
TOTAL INTANGIBLE ASSETS		0	
LEASED OUT ASSETS			
Cars at rental companies	0	0	0
TANGIBLE ASSETS			
Buildings, land etc.	0	-89 376	89 376
Equipment, Tools etc.	2 874 048	-298 324	3 172 372
Constr. in progress/L-t advance payment	0	0	0
TOTAL TANGIBLE ASSETS	2 874 048	-387 699	3 261 748
FINANCIAL ASSETS			
Shares in group companies	0	0	0
Long term receivables - GM		0	
Long term receivables - Saab Group		0	
Shares i assoc. / other companies		0	
Shares in GM France		0	
Shares in associates		0	
DTA Current and Non Current	0	0	0
Reserved Cash Non Current		0	
DTA - Valuation Allowance	0	0	0
Other Long Term Receivables		0	
TOTAL FINANCIAL ASSETS		0	
TOTAL FIXED ASSETS	2 874 048	-387 699	3 261 748
CURRENT ASSETS			
INVENTORY			
Raw material	0	0	0
Products in progress		0	
Finished goods	0	0	0
TOTAL INVENTORY		0	
CURRENT RECEIVABLES			
Accounts receivable	0	0	0
Accounts receivable GM		0	
Accounts receivable Saab Group	1 034 510	821 667	212 843
Notes receivable		0	
Notes receivable - GM		0	
Other short-term receivables	14 204	1 260	12 944
Reserved Cash Current	185 609	185 609	
Prepaid exp. and accrued inc.	0	0	0
TOTAL CURRENT RECEIVABLES	1 234 323	1 008 536	225 787

Cash and bank	6 285	-397 676	403 960
TOTAL CURRENT ASSETS	1 240 608	610 861	629 747
TOTAL ASSETS	4 114 656	223 161	3 891 495
EQUITY AND LIABILITIES			
STOCKHOLDERS' EQUITY			
RESTRICTED EQUITY			
Capital stock	200	0	200
Statutory reserve	0	0	0
TOTAL RESTRICTED EQUITY	200	0	200
UNRESTRICTED EQUITY			
Unappropriated earnings	3 736 745	284 864	3 451 881
Net income	-6 959	-950	-6 009
TOTAL UNRESTRICTED EQUITY	3 729 786	283 914	3 445 872
Other comprehensive income	0	0	0
Accumulated transl diff	0	0	0
Translation difference current year	0	0	0
TOTAL STOCKHOLDER'S EQUITY	3 729 986	283 914	3 446 072
UNTAXED RESERVES			
Provision for pension		0	
Foreign untaxed reserves		0	
Deferred taxes	0	0	0
DTL - Valuation Allowance	0	0	0
Warranty provision	0	0	0
Other liab. End of Life Vehicle Costs		0	
Sundry - Tax Deductible Upon Accrual		0	
LONG-TERM LIABILITIES			
Long-term bank loans	0	0	0
Long term liabilities - GM		0	
Long Term Liabilities - Saab Group		0	
Other long-term liabilities	0	0	0
TOTAL LONG TERM LIABILITIES		0	
SHORT-TERM LIABILITIES			
Short term bank loans		0	
Short term provisions		0	
Advance payments from customers		0	
Accounts payable	185 822	138 315	47 507
Short Term Liabilities - Saab Group	0	0	0
Notes payable		0	
Notes Payable - GM	185 609	-212 306	397 915
Taxes Payables	0	0	0
Accrued liabilities - taxes		0	
Other short-term liabilities	7 907	7 907	0
Accrued expenses and prepaid income - GM		0	
Composition adjustment		0	
Accrued exp. and prepaid inc.	5 332	5 332	0
TOTAL CURRENT LIABILITIES	384 670	-60 752	445 422
TOTAL EQUITY AND LIABILITIES	4 114 656	223 161	3 891 495

IS 1111 TOOLCO TSEK	ACTUAL MONTH	ACTUAL YEAR TO DATE
PRODUCED CARS		
Saab 9-2X		
Saab 9-3		
Saab 9-3 Convertibles		
Saab 9-3 4D		
Saab 9-3 Wagon		
Saab 9-3 442 Convertibles		
Saab 9-5 Sedan		
Saab 9-5 Wagon		
Saab 9-5 Sedan 650		
Saab 651		
Saab 9-4X		
TOTAL PRODUCED CARS		
SALES UNITS		
Saab 9-2X		
Saab 9-3		
Saab 9-3 Convertibles		
Saab 9-3 4D		
Saab 9-3 Wagon		
Saab 9-3 442 Convertibles		
Saab 9-5 Sedan		
Saab 9-5 Wagon		
Saab 9-5 Sedan 650		
Saab 9-4X		
Cadillac		
TOTAL UNITS SAAB & OPEL CARS	0	0
TOTAL UNITS OTHER BRANDS		
SALES REVENUES		
Saab & Opel cars	0	0
Transfer Price Adj. Parent Company		
Less: Sales allowance Saab & Opel cars	0	0
Parts & Accessories	0	0
Less: Sales allowance Parts & Accessories	0	0
Other Sales	44 857	533 212
TOTAL NET SALES	44 857	533 212
DIRECT COSTS		
Material cost Saab & Opel cars		
Transfer price adjustment	0	0
Warranty Saab & Opel cars	0	0
Parts & Accessories	0	0
Warranty P & A		
Direct costs other sales	-44 413	-527 936
Warranty GM US cars		
TOTAL DIRECT COSTS	-44 413	-527 936
CONTRIBUTION MARGIN		
Saab & Opel cars	0	0
Saab parts and accessories	0	0
Other sales	444	5 276
TOTAL CONTRIB. MARGIN	444	5 276
STRUCTURAL COSTS		
Manufacturing Expense	0	0
Special Tools Amortization		
Production vs sales	0	0
Engineering	0	0
Cap/Am product development	0	0
Administration	0	-3 784
Selling	0	0
Market Planning		
Sales Promotion		
Consumer Influence		
P&A Warehousing & Distribution		
P&A Merchandising		
Product Service	0	0
Royalty net	0	0
Engineering Reimbursement/Markup Income	0	0
GMGTSC Reimbursement Income		
Global Tooling - Right of Use Expense		
GMGTSC Mark-Up Income		
GMGSO Service Expense		
Bad Debt Expense		
Composition adjustment		
Other income and deductions	-3 860	-713
TOTAL STRUCTURAL COSTS	-3 860	-4 497
OPERATING INCOME	-3 416	778
SPECIAL P/L ITEMS		
Dividend from subsidiaries	0	0
Interest income	0	-2 373
Interest expenses	-963	-5 341
Depreciation on goodwill		
Minority Interest Income		
Associate companies income		
Miscellaneous income and exp	0	-23
Equity net (profit/loss) of assoc co		
Other special profit and loss adjustment		
Fx variances	0	0
Special P/L items	0	0
TOTAL SPECIAL P/L ITEMS	-963	-7 737
INCOME BEFORE TAXES	-4 380	-6 959
Group Contribution		
Change in excess depreciation		
Deferred Tax	0	0
Taxes	0	0
NET INCOME	-4 380	-6 959