

BS 1111 SAAB POWERTRAIN TSEK	CURRENT YEAR	CHANGE CURRENT YEAR	PREVIOUS YEAR END
ASSETS			
FIXED ASSETS			
INTANGIBLE ASSETS			
Rental Rights		0	
License Fees		0	
Employee Pension Programs		0	
Software development	0	0	0
TOTAL INTANGIBLE ASSETS		0	
LEASED OUT ASSETS			
Cars at rental companies	0	0	0
TANGIBLE ASSETS			
Buildings, land etc.	0	0	0
Equipment, Tools etc.	129 371	-14 001	143 372
Constr. in progress/L-t advance payment	0	0	0
TOTAL TANGIBLE ASSETS	129 371	-14 001	143 372
FINANCIAL ASSETS			
Shares in group companies	0	0	0
Long term receivables - GM		0	
Long term receivables - Saab Group		0	
Shares i assoc. / other companies		0	
Shares in GM France		0	
Shares in associates		0	
DTA Current and Non Current	0	0	0
Reserved Cash Non Current		0	
DTA - Valuation Allowance	0	0	0
Other Long Term Receivables		0	
TOTAL FINANCIAL ASSETS	0	0	0
TOTAL FIXED ASSETS	129 371	-14 001	143 372
CURRENT ASSETS			
INVENTORY			
Raw material	0	0	0
Products in progress		0	0
Finished goods	0	0	0
TOTAL INVENTORY	0	0	0
CURRENT RECEIVABLES			
Accounts receivable	16 302	12 230	4 072
Accounts receivable GM	52 465	47 035	5 429
Accounts receivable Saab Group	378 244	90 120	288 124
Notes receivable		0	
Notes receivable - GM		0	
Other short-term receivables	11 715	6 018	5 697
Reserved Cash Current	127	127	
Prepaid exp. and accrued inc.	6 831	3 265	3 566
TOTAL CURRENT RECEIVABLES	465 684	158 795	306 889

Cash and bank	3 877	-10 864	14 742
TOTAL CURRENT ASSETS	469 561	147 931	321 630
TOTAL ASSETS	598 932	133 930	465 002
EQUITY AND LIABILITIES			
STOCKHOLDERS' EQUITY			
RESTRICTED EQUITY			
Capital stock	10 100	0	10 100
Statutory reserve	2 020	0	2 020
TOTAL RESTRICTED EQUITY	12 120	0	12 120
UNRESTRICTED EQUITY			
Unappropriated earnings	161 629	-10 701	172 330
Net income	21 764	26 965	-5 201
TOTAL UNRESTRICTED EQUITY	183 393	16 264	167 129
Other comprehensive income	0	0	0
Accumulated transl diff	0	0	0
Translation difference current year	0	0	0
TOTAL STOCKHOLDER'S EQUITY	195 513	16 264	179 249
UNTAXED RESERVES			
Provision for pension		0	
Foreign untaxed reserves	90 822	0	90 822
Deferred taxes	0	0	0
DTL - Valuation Allowance	0	0	0
Warranty provision	0	0	0
Other liab. End of Life Vehicle Costs		0	
Sundry - Tax Deductible Upon Accrual		0	
TOTAL PROVISIONS	90 822	0	90 822
LONG-TERM LIABILITIES			
Long-term bank loans	0	0	0
Long term liabilities - GM		0	
Long Term Liabilities - Saab Group		0	
Other long-term liabilities	0	0	0
TOTAL LONG TERM LIABILITIES		0	
SHORT-TERM LIABILITIES			
Short term bank loans		0	
Short term provisions		0	
Advance payments from customers		0	
Accounts payable	154 776	116 650	38 126
Accounts Payable - GM	434	-1 372	1 806
Short Term Liabilities - Saab Group	566	566	0
Notes payable		0	
Notes Payable - GM		0	0
Taxes Payables	0	0	0
Accrued liabilities - taxes		0	
Other short-term liabilities	56 858	49 579	7 279
Accrued expenses and prepaid income - GM	0	0	0
Composition adjustment		0	
Accrued exp. and prepaid inc.	99 964	-47 757	147 720
TOTAL CURRENT LIABILITIES	312 597	117 666	194 932
TOTAL EQUITY AND LIABILITIES	598 932	133 930	465 002

111 IS SAAB POWERTRAIN TSEK	ACTUAL MONTH	ACTUAL YEAR TO DATE
PRODUCED CARS		
Saab 9-2X		
Saab 9-3		
Saab 9-3 Convertibles		
Saab 9-3 4D		
Saab 9-3 Wagon		
Saab 9-3 442 Convertibles		
Saab 9-5 Sedan		
Saab 9-5 Wagon		
Saab 9-5 Sedan 650		
Saab 651		
Saab 9-4X		
TOTAL PRODUCED CARS		
SALES UNITS		
Saab 9-2X		
Saab 9-3		
Saab 9-3 Convertibles		
Saab 9-3 4D		
Saab 9-3 Wagon		
Saab 9-3 442 Convertibles		
Saab 9-5 Sedan		
Saab 9-5 Wagon		
Saab 9-5 Sedan 650		
Saab 9-4X		
Cadillac		
TOTAL UNITS SAAB & OPEL CARS	0	0
TOTAL UNITS OTHER BRANDS		
SALES REVENUES		
Saab & Opel cars	0	0
Transfer Price Adj. Parent Company		
Less: Sales allowance Saab & Opel cars	0	0
Parts & Accessories	0	0
Less: Sales allowance Parts & Accessories	0	0
Other Sales	186	-225
TOTAL NET SALES	186	-225
DIRECT COSTS		
Material cost Saab & Opel cars		
Transfer price adjustment	0	0
Warranty Saab & Opel cars	0	0
Parts & Accessories	0	0
Warranty P & A		
Direct costs other sales	0	2 570
Warranty GM US cars		
TOTAL DIRECT COSTS	0	2 570
CONTRIBUTION MARGIN		
Saab & Opel cars	0	0
Saab parts and accessories	0	0
Other sales	186	2 345
TOTAL CONTRIB. MARGIN	186	2 345
STRUCTURAL COSTS		
Manufacturing Expense	0	0
Special Tools Amortization		
Production vs sales	0	-2 480
Engineering	-18 290	-402 450
Cap/Am product development	0	0
Administration		
Selling		
Market Planning		
Sales Promotion		
Consumer Influence		
P&A Warehousing & Distribution		
P&A Merchandising		
Product Service	0	0
Royalty net	0	0
Engineering Reimbursement/Markup income	17 079	429 582
GMGTSC Reimbursement Income		
Global Tooling - Right of Use Expense		
GMGTSC Mark-Up Income		
GMGSO Service Expense		
Bad Debt Expense		
Composition adjustment		
Other income and deductions	-1 244	-829
TOTAL STRUCTURAL COSTS	-2 454	23 822
OPERATING INCOME	-2 269	26 168
SPECIAL P/L ITEMS		
Dividend from subsidiaries	0	0
Interest income	131	1 332
Interest expenses	-921	-5 687
Depreciation on goodwill		
Minority Interest Income		
Associate companies income		
Miscellaneous income and exp.	0	-49
Equity net (profit/loss) of assoc. co.		
Other special profit and loss adjustment		
Fx variances	0	0
Special P/L items	0	0
TOTAL SPECIAL P/L ITEMS	-790	-4 403
INCOME BEFORE TAXES	-3 059	21 764
Group Contribution		
Change in excess depreciation		
Deferred Tax	0	0
Taxes	0	0
NET INCOME	-3 059	21 764