

	CURRENT YEAR	CHANGE CURRENT YEAR	PREVIOUS YEAR END
BS 1111 SAAB AUTOMOBILE AB TSEK			
ASSETS			
FIXED ASSETS			
INTANGIBLE ASSETS			
Rental Rights		0	
License Fees	49 991	49 991	
Employee Pension Programs		0	
Software development	1 424 786	1 424 786	0
TOTAL INTANGIBLE ASSETS	1 474 777	1 474 777	0
LEASED OUT ASSETS			
Cars at rental companies	81	-3 205	3 286
TANGIBLE ASSETS			
Buildings, land etc.	12	-140	152
Equipment, Tools etc.	164 975	-45 108	210 083
Constr. in progress/L-t advance payment	0	0	0
TOTAL TANGIBLE ASSETS	164 987	-45 248	210 235
FINANCIAL ASSETS			
Shares in group companies	4 890 943	-605 484	5 496 427
Long term receivables - GM		0	
Long term receivables - Saab Group	24 336	14 131	10 205
Shares i assoc. / other companies	394 352	305 836	88 517
Shares in GM France		0	
Shares in associates		0	
DTA Current and Non Current	0	0	0
Reserved Cash Non Current	187 294	187 294	
DTA - Valuation Allowance	0	0	0
Other Long Term Receivables	207 634	206 055	1 579
TOTAL FINANCIAL ASSETS	5 704 560	107 832	5 596 727
TOTAL FIXED ASSETS	7 344 405	1 534 157	5 810 248
CURRENT ASSETS			
INVENTORY			
Raw material	475 215	-141 342	616 557
Products in progress	68 459	-744	69 203
Finished goods	347 811	-304 770	652 581
TOTAL INVENTORY	891 485	-446 856	1 338 341
CURRENT RECEIVABLES			
Accounts receivable	69 216	-308 247	377 463
Accounts receivable GM	12 542	5 819	6 723
Accounts receivable Saab Group	467 367	-191 497	658 864
Notes receivable		0	
Notes receivable - GM		0	0
Other short-term receivables	127 317	16 939	110 379
Reserved Cash Current	185 576	185 576	
Prepaid exp. and accrued inc.	110 708	36 071	74 638
TOTAL CURRENT RECEIVABLES	972 727	-255 339	1 228 066
Cash and bank	19 274	-647 388	666 662

TOTAL CURRENT ASSETS	1 883 485	-1 349 584	3 233 069
TOTAL ASSETS	9 227 889	184 573	9 043 317
EQUITY AND LIABILITIES			
STOCKHOLDERS' EQUITY			
RESTRICTED EQUITY			
Capital stock	200 345	-431 658	632 003
Statutory reserve	2 071	0	2 071
TOTAL RESTRICTED EQUITY	202 416	-431 658	634 074
UNRESTRICTED EQUITY			
Unappropriated earnings	2 131 293	-2 252 167	4 383 460
Net income	-4 088 329	-361 323	-3 727 006
TOTAL UNRESTRICTED EQUITY	-1 957 036	-2 613 491	656 455
Other comprehensive income	0	0	0
Accumulated transi diff	0	0	0
Translation difference current year	0	0	0
TOTAL STOCKHOLDER'S EQUITY	-1 754 620	-3 045 149	1 290 529
UNTAXED RESERVES			
Provision for pension	-1 245	-14 473	13 228
Foreign untaxed reserves		0	
Deferred taxes	0	0	0
DTL - Valuation Allowance	0	0	0
Warranty provision	295 367	-323 554	618 921
Other liab. End of Life Vehicle Costs		0	
Sundry - Tax Deductible Upon Accrual		0	
Other provision	0	-163 688	163 688
TOTAL PROVISIONS	294 122	-501 715	795 837
LONG-TERM LIABILITIES			
Long-term bank loans	2 002 021	307 181	1 694 840
Long term liabilities - GM	553 606	25 021	528 585
Long Term Liabilities - Saab Group	0	0	
Other long-term liabilities	148 736	-38 683	187 419
TOTAL LONG TERM LIABILITIES	2 704 363	293 519	2 410 844
SHORT-TERM LIABILITIES			
Short term bank loans	0	-79 420	79 420
Short term provisions	386 056	386 056	
Advance payments from customers	579 838	576 552	3 286
Accounts payable	2 109 390	1 067 222	1 042 169
Accounts Payable - GM	621 515	466 483	155 033
Short Term Liabilities - Saab Group	2 000 820	1 100 774	900 046
Notes payable		0	0
Notes Payable - GM	8 760	-5 914	14 674
Taxes Payables	295	-12 319	12 614
Accrued liabilities - taxes		0	
Other short-term liabilities	580 132	525 473	54 659
Accrued expenses and prepaid income - GM	203 147	-9 846	212 993
Composition adjustment	0	0	0
Accrued exp. and prepaid inc.	1 494 071	-577 143	2 071 213
TOTAL CURRENT LIABILITIES	7 984 024	3 437 918	4 546 107
TOTAL EQUITY AND LIABILITIES	9 227 889	184 573	9 043 317

IS 1111 SAAB AUTOMOBILE AB	ACTUAL MONTH	ACTUAL YEAR TO DATE
PRODUCED CARS		
Saab 9-2X		
Saab 9-3		
Saab 9-3 Convertibles		
Saab 9-3 4D	8	4 613
Saab 9-3 Wagon	5	3 539
Saab 9-3 442 Convertibles	5	1 447
Saab 9-5 Sedan		
Saab 9-5 Wagon		
Saab 9-5 Sedan 650	4	2 553
Saab 651	0	33
Saab 9-4X	0	532
TOTAL PRODUCED CARS	22	12 717
SALES UNITS		
Saab 9-2X		
Saab 9-3		
Saab 9-3 Convertibles		
Saab 9-3 4D	5	4 797
Saab 9-3 Wagon	8	3 553
Saab 9-3 442 Convertibles	0	1 466
Saab 9-5 Sedan	0	-1
Saab 9-5 Wagon	0	2
Saab 9-5 Sedan 650	1	2 603
Saab 9-4X	0	532
Cadillac		
TOTAL UNITS SAAB & OPEL CARS	14	12 952
TOTAL UNITS OTHER BRANDS		
SALES REVENUES		
Saab & Opel cars	24 871	2 801 592
Transfer Price Adj. Parent Company	2 117	-171 039
Less: Sales allowance Saab & Opel cars	11 774	-418 651
Parts & Accessories	0	0
Less: Sales allowance Parts & Accessories	0	0
Other Sales	8	7 783
TOTAL NET SALES	38 771	2 219 685
DIRECT COSTS		
Material cost Saab & Opel cars	-30 925	-2 423 295
Transfer price adjustment	0	0
Warranty Saab & Opel cars	-5 246	-47 197
Parts & Accessories	-1 230	-5 652
Warranty P & A		
Direct costs other sales		
Warranty GM US cars		
TOTAL DIRECT COSTS	-37 400	-2 476 145
CONTRIBUTION MARGIN		
Saab & Opel cars	2 593	-258 591
Saab parts and accessories	-1 230	-5 652
Other sales	8	7 783
TOTAL CONTRIB. MARGIN	1 370	-256 460
STRUCTURAL COSTS		
Manufacturing Expense	-109 397	-1 376 532
Special Tools Amortization		
Production vs sales	-330	4 009
Engineering	-66 389	-1 210 216
Cap/Am product development	23 384	707 786
Administration	-81 304	-775 735
Selling	-27 163	-329 532
Market Planning		
Sales Promotion	-4 098	-54 280
Consumer Influence	-5 236	-246 263
P&A Warehousing & Distribution	119	695
P&A Merchandising	379	22 215
Product Service	-5 401	-32 640
Royalty net	0	0
Engineering Reimbursement/Markup Income	0	0

GMGTSC Reimbursement Income		
Global Tooling - Right of Use Expense	0	-18 122
GMGTSC Mark-Up Income		
GMGSO Service Expense		
Bad Debt Expense		
Composition adjustment	1	-13 941
Other income and deductions	-62 319	-131 206
TOTAL STRUCTURAL COSTS	-337 755	-3 453 763
OPERATING INCOME	-336 384	-3 710 223
SPECIAL P/L ITEMS		
Dividend from subsidiaries	0	0
Interest income	-62 927	-58 374
Interest expenses	-24 535	-221 663
Depreciation on goodwill		
Minority Interest Income		
Associate companies income		
Miscellaneous income and exp.	-8 174	-65 950
Equity net (profit/loss) of assoc. co.	0	1 504
Other special profit and loss adjustment		
Fx variances	-104 780	-33 734
Special P/L items	0	0
TOTAL SPECIAL P/L ITEMS	-200 416	-378 217
INCOME BEFORE TAXES	-536 800	-4 088 440
Group Contribution		
Change in excess depreciation		
Deferred Tax	0	0
Taxes	58	112
NET INCOME	-536 743	-4 088 329